**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 May 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS265”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 31 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS265

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 4.633% (3 Month JIBAR as at 31 May 2021 of 3.683% plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 August 2021

**Books Close Date** 22 August 2021

**Interest Payment Date(s)** 26 August 2021

**Last Day to Register** by 17:00 on21 August 2021

**Issue Date** 31 May 2021

**Date Convention** Modified Following

**Interest Commencement Date** 31 May 2021

**First Interest Payment Date** 26 August 2021

**ISIN No.** ZAG000176918

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS265%20PricingSupplement3105.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS265%20PricingSupplement3105.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000